Legrand Sell-Side Analysts arithmetic consensus collected from 26th August to 01st Sep, 2026 (16 contributions)

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For more information on definitions of financial indicators used, please refer to glossary in Legrand financial press releases and presentations available on legrandgroup.com on the “Regulated information” section under “Investors and shareholders”.

This consensus, collected between 26th August to 01st Sep, 2026 and released on legrand.com on 04th Sep, 2026, is based on 16 contributionss by analysts from: Bank of America, Barclays, BNP Paribas, CIC CIB, Citi, Deutsche Bank, Evercore ISI, Goldman Sachs, JP Morgan, Kepler Cheuvreux, Oddo BHF, Oxcap Analytics, Morgan Stanley, Rothschild & Co Redburn, RBC Capital, UBS

	Q1 2024	H1 2024	9M 2024	FY 2024	Q1 2025	H1 2025	9M 2025	FY 2025	Q1 2026	H1 2026	9M 2026		FY 2026		FY 2027	
	Actuals[1]	Actuals[1]	Actuals[1]	Actuals[1]	Actuals[1]	Actuals1	Actuals[1]	Actuals1	Actuals1	Actuals[1]	Consensus	*Count*[2]	Consensus	*Count*[2]	Consensus	*Count*[2]
Net sales (€ million)	2 028	4 210	6 229	8 649	2 277	4 774	6 971	9 480	2 538	5 400	8 050	15	11 027	*16*	12 176	*16*
Organic Growth (%)	-5,4%	-2,0%	-0,8%	1,0%	7,6%	9,0%	8,2%	7,7%	9.3%	9,8%	9,8%	14	9,5%	*16*	7,4%	*16*
of which Europe by destination (%)	-4,7%	-4,7%	-3,4%	-2,3%	-0,3%	1,0%	1,5%	1,9%	-2.8%	-2,4%	-1,6%	9	-1,1%	*12*	3,4%	*12*
of which North & Central America by destination (%)	-6,0%	0,1%	2,0%	4,5%	18,7%	20,5%	18,0%	16,0%	25.8%	24,2%	23,0%	9	21,9%	*12*	10,9%	*12*
of which Rest of the World by destination (%)	-5,8%	-0,1%	-0,9%	1,3%	4,8%	3,3%	2,4%	2,7%	-1.8%	2,3%	2,9%	9	2,8%	*12*	5,3%	*12*
Scope (%)	0,7%	0,4%	0,3%	2,2%	3,3%	5,5%	5,8%	5,1%	8.2%	6,9%	7,7%	14	8,0%	*16*	2,7%	*16*
Exchange rates (%)	-1,0%	-0,4%	-0,7%	-0,5%	1,0%	-1,4%	-2,2%	-3,1%	-5.8%	-3,7%	-1,9%	14	-1,3%	*16*	0,4%	*16*
Adjusted EBIT (€ million)	416	873	1 276	1 776	470	1 003	1 443	1 962	525	1 124	1 671	15	2 287	*16*	2 558	*16*
Adjusted EBIT margin (% of sales)	20,5%	20,7%	20,5%	20,5%	20,7%	21,0%	20,7%	20,7%	20.7%	20,8%	20,8%	15	20,7%	*16*	21,0%	*16*

[1] For more information, readers are invited to consult Legrand press releases published regarding 2024, 2025 and 2026 results available at legrandgroup.com on regulated information sections.

[2] Number of contributions for the given aggregate and the given period.