Legrand Sell-Side Analysts arithmetic consensus collected from Ocotber 3 to October 14, 2025 (17 contributions)

For more information on definitions of financial indicators used, please refer to glossary in Legrand financial press releases and presentations available on legrandgroup.com on the “Regulated information” section under “Investors and shareholders”.

This consensus, collected between October 3 to October 14, 2025 and released on legrand.com on October 15, 2025, is based on 17 contributions by analysts from: Alpha Value, Bank of America, Barclays, BNP Paribas, Bernstein SG, CIC, Citi, Deutsche Bank, Goldman Sachs, JP Morgan, Kepler Cheuvreux, Oddo BHF, Oxcap Analytics, Morgan Stanley, RBC Capital Markets,Rothschild & Co Redburn, Stifel

	H1 2023	9M 2023	FY 2023	Q1 2024	H1 2024	9M 2024	FY 2024	Q1 2025	H1 2025	9M 2025		FY 2025		FY 2026	
	Actuals[1]	Actuals[1]	Actuals[1]	Actuals[1]	Actuals[1]	Actuals[1]	Actuals[1]	Actuals[1]	Actuals[1]	Consensus	*Count[2]*	Consensus	*Count[2]*	Consensus	*Count[2]*
Net sales (€ million)	4 295	6 307	8 417	2 028	4 210	6 229	8 649	2 277	4 774	7 030	*17*	9 545	*17*	10 310	*17*
Organic Growth (%)	4,6%	3,7%	2,7%	-5,4%	-2,0%	-0,8%	1,0%	7,6%	9,0%	8,9%	*15*	8,4%	*17*	6,4%	*17*
of which Europe by destination (%)	6,8%	7,1%	6,0%	-4,7%	-4,7%	-3,4%	-2,3%	-0,3%	1,0%	1,4%	*11*	1,7%	*13*	3,8%	*12*
of which North & Central America by destination (%)	0,4%	-0,9%	-2,0%	-6,0%	0,1%	2,0%	4,5%	18,7%	20,5%	19,3%	*11*	17,7%	*13*	9,9%	*12*
of which Rest of the World by destination (%)	8,2%	6,2%	5,7%	-5,8%	-0,1%	-0,9%	1,3%	4,8%	3,3%	3,1%	*11*	2,8%	*13*	5,2%	*12*
Scope (%)	1,3%	1,3%	0,9%	0,7%	0,4%	0,3%	2,2%	3,3%	5,5%	5,9%	*15*	4,7%	*17*	2,8%	*17*
Exchange rates (%)	-1,0%	-2,4%	-2,7%	-1,0%	-0,4%	-0,7%	-0,5%	1,0%	-1,4%	-2,4%	*15*	-2,8%	*17*	-1,4%	*17*
Adjusted EBIT (€ million)	954	1 364	1 770	416	873	1 276	1 776	470	1 003	1 469	*17*	1 992	*17*	2 181	*17*
Adjusted EBIT margin (% of sales)	22,2%	21,6%	21,0%	20,5%	20,7%	20,5%	20,5%	20,7%	21,0%	20,9%	*17*	20,9%	*17*	21,2%	*17*

[1] For more information, readers are invited to consult Legrand press releases published regarding 2023, 2024 and 2025 results available at legrandgroup.com on regulated information sections.

[2] Number of contributions for the given aggregate and the given period.