

Legrand Sell-Side Analysts arithmetic consensus collected from 12th March to 19th March, 2026 (15 contributions)

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* The Legrand collected consensus is based on the estimates prepared by the sell-side analysts who contributed and follow Legrand. Other consensus providers with a different scope of analysts and different timing of collection may display different figures.

For more information on definitions of financial indicators used, please refer to glossary in Legrand financial press releases and presentations available on legrandgroup.com on the "Regulated information" section under "Investors and shareholders".

This consensus, collected between 12th March to 19th March, 2026 and released on legrand.com on 23rd March, 2026, is based on 15 contributions by analysts from: AlphaValue, Bank of America, Barclays, BNP Paribas, CIC MS, Citi, Deutsche Bank, Goldman Sachs, JP Morgan, Oddo BHF, Oxcap Analytics, Morgan Stanley, Rothschild & Co Redburn, RBC Capital, Stifel

	Q1 2024	H1 2024	9M 2024	FY 2024	Q1 2025	H1 2025	9M 2025	FY 2025	Q1 2026		FY 2026		FY 2027	
	Actuals ¹	Consensus	Count ²	Consensus	Count ²	Consensus	Count ²							
Net sales (€ million)	2 028	4 210	6 229	8 649	2 277	4 774	6 971	9 480	2 464	14	10 520	15	11 328	15
Organic Growth (%)	-5,4%	-2,0%	-0,8%	1,0%	7,6%	9,0%	8,2%	7,7%	6,5%	14	7,0%	15	6,0%	15
of which Europe by destination (%)	-4,7%	-4,7%	-3,4%	-2,3%	-0,3%	1,0%	1,5%	1,9%	3,3%	9	3,7%	10	4,1%	10
of which North & Central America by destination (%)	-6,0%	0,1%	2,0%	4,5%	18,7%	20,5%	18,0%	16,0%	10,8%	9	11,4%	10	7,8%	10
of which Rest of the World by destination (%)	-5,8%	-0,1%	-0,9%	1,3%	4,8%	3,3%	2,4%	2,7%	4,0%	9	4,5%	10	4,9%	10
Scope (%)	0,7%	0,4%	0,3%	2,2%	3,3%	5,5%	5,8%	5,1%	7,0%	14	6,0%	14	1,7%	15
Exchange rates (%)	-1,0%	-0,4%	-0,7%	-0,5%	1,0%	-1,4%	-2,2%	-3,1%	-5,3%	14	-2,2%	15	-0,2%	15
Adjusted EBIT (€ million)	416	873	1 276	1 776	470	1 003	1 443	1 962	514	13	2 212	15	2 399	15
Adjusted EBIT margin (% of sales)	20,5%	20,7%	20,5%	20,5%	20,7%	21,0%	20,7%	20,7%	20,9%	13	21,0%	15	21,2%	15

¹ For more information, readers are invited to consult Legrand press releases published regarding 2024 and 2025 results available at legrandgroup.com on regulated information sections.

² Number of contributions for the given aggregate and the given period.