

**Legrand Sell-Side Analysts arithmetic consensus collected from 5th January to 12th January, 2026 (17 contributions)**

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For more information on definitions of financial indicators used, please refer to glossary in Legrand financial press releases and presentations available on [legrandgroup.com](http://legrandgroup.com) on the "Regulated information" section under "Investors and shareholders".

**This consensus, collected between 5th January to 12th January, 2026 and released on [legrand.com](http://legrand.com) on 16th January, 2026, is based on 17 contributions by analysts from:** Alpha Value, Bank of America, Barclays, BNP Paribas, Bernstein SG, CIC MS, Citi, Deutsche Bank, Goldman Sachs, JP Morgan, Kepler Cheuvreux, Oddo BHF, Oxcap Analytics, Morgan Stanley, Rothschild & Co Redburn, Stifel, UBS

	H1 2023	9M 2023	FY 2023	Q1 2024	H1 2024	9M 2024	FY 2024	Q1 2025	H1 2025	9M 2025	FY 2025		FY 2026	
	Actuals <sup>1</sup>	Consensus	Count <sup>2</sup>	Consensus	Count <sup>2</sup>									
Net sales (€ million)	4 295	6 307	8 417	2 028	4 210	6 229	8 649	2 277	4 774	6 971	9 460	17	10 323	17
Organic Growth (%)	4,6%	3,7%	2,7%	-5,4%	-2,0%	-0,8%	1,0%	7,6%	9,0%	8,2%	7,2%	17	6,2%	17
of which Europe by destination (%)	6,8%	7,1%	6,0%	-4,7%	-4,7%	-3,4%	-2,3%	-0,3%	1,0%	1,5%	1,5%	14	3,6%	14
of which North & Central America by destination (%)	0,4%	-0,9%	-2,0%	-6,0%	0,1%	2,0%	4,5%	18,7%	20,5%	18,0%	15,6%	14	9,5%	14
of which Rest of the World by destination (%)	8,2%	6,2%	5,7%	-5,8%	-0,1%	-0,9%	1,3%	4,8%	3,3%	2,4%	1,3%	14	3,9%	14
Scope (%)	1,3%	1,3%	0,9%	0,7%	0,4%	0,3%	2,2%	3,3%	5,5%	5,8%	5,0%	17	4,4%	17
Exchange rates (%)	-1,0%	-2,4%	-2,7%	-1,0%	-0,4%	-0,7%	-0,5%	1,0%	-1,4%	-2,2%	-2,9%	17	-1,5%	17
Adjusted EBIT (€ million)	954	1 364	1 770	416	873	1 276	1 776	470	1 003	1 443	1 962	17	2 168	17
Adjusted EBIT margin (% of sales)	22,2%	21,6%	21,0%	20,5%	20,7%	20,5%	20,5%	20,7%	21,0%	20,7%	20,7%	17	21,0%	17

<sup>1</sup> For more information, readers are invited to consult Legrand press releases published regarding 2023, 2024 and 2025 results available at [legrandgroup.com](http://legrandgroup.com) on regulated information sections.

<sup>2</sup> Number of contributions for the given aggregate and the given period.