

9.2.1.1 Current financial delegations of authority and financial authorizations

At the date of this Universal Registration Document, the Company's Board of Directors held the following financial authorizations granted by shareholders in General Meetings.

Authorizations and delegations of authority granted by Shareholders' Meeting	Duration of the delegation of authority Expiry date	Terms and conditions of the delegation of authority	Use of the delegation of authority during the 2023 financial year
Shareholders' Meeting of May 26, 2021			
Authorization to grant existing shares or shares to be issued free of charge to employees and/or corporate officers (resolution 17)	38 months July 26, 2024	Limit: 1.5% of the share capital at the date of the allocation decision	506,455 shares
Shareholders' Meeting of May 25, 2022			
Issuances of shares or complex securities, with preferred subscription rights maintained (resolution 18)	26 months July 25, 2024	Total nominal amount of capital increases pursuant to this delegation of authority: may not exceed €200 million (this amount is to be included in the overall nominal limit of €200 million for capital increases through the issuance of shares or securities convertible to equities set by resolution 25 (the "Overall Capital Increase Limit")). Overall nominal amount of bonds and other debt securities that may be issued pursuant to this delegation of authority: may not exceed €2 billion (this amount is to be included in the overall nominal limit for debt securities of €2 billion set by resolution 25 (the "Overall Debt Securities Limit")).	Nil
Issuances, by public offering other than those referred to in article L.411-2, 1° of the French Monetary and Financial Code, of shares or complex securities, without preferred subscription rights (resolution 19)	26 months July 25, 2024	Total nominal amount of capital increases pursuant to this delegation of authority: may not exceed €100 million (this amount is to be included in the nominal limit of €100 million set by resolution 20 and in the Overall Capital Increase Limit). Total nominal amount of debt securities (including bonds) issued pursuant to this delegation of authority: may not exceed €1 billion (this amount is to be included in the limit of €1 billion set by resolution 20 and in the Overall Debt Securities Limit).	Nil
Issuances, by public offering referred to in article L.411-2, 1° of the French Monetary and Financial Code (ex-private placement), of shares or complex securities, without preferred subscription rights (resolution 20)	26 months July 25, 2024	Total nominal amount of capital increases pursuant to this delegation of authority: may not exceed €100 million and the legal limit, <i>i.e.</i> 20% of the Company's share capital (this nominal amount is to be included in the nominal limit of €100 million set by resolution 19 and in the Overall Capital Increase Limit). Total nominal amount of debt securities (including bonds) issued pursuant to this delegation of authority: may not exceed €1 billion (this total nominal amount is included in the limit of €1 billion set by resolution 19 and in the Overall Debt Securities Limit).	Nil
Increase in the amount of issuances made with or without preferred subscription rights in the event of excess demand (resolution 21)	26 months July 25, 2024	Deadline: within thirty days of the closing date for subscriptions. Limit: 15% of initial issue. Price: same price as that determined for the initial offering. Compliance with the upper limits applicable to each type of issue decided pursuant to resolutions 18, 19 or 20.	Nil
Capital increase through incorporation of reserves, earnings, premiums or other items (resolution 22)	26 months July 25, 2024	Total nominal amount of capital increases pursuant to this delegation of authority: may not exceed €100 million, being noted that this limit is independent of any of the other limits on issuance of shares and other securities pursuant to delegation of authorities or authorizations granted by the Shareholders' Meeting of May 25, 2022.	Nil
Increase in capital by issuances of shares or complex securities for members of the Company or Group savings plan, without preferred subscription rights (resolution 23)	26 months July 25, 2024	Total nominal amount of capital increases pursuant to this delegation of authority: may not exceed €25 million (this amount is to be included in the nominal limit of €100 million set by resolutions 19 and 20 and in the Overall Capital Increase Limit).	Nil

Authorizations and delegations of authority granted by Shareholders' Meeting	Duration of the delegation of authority Expiry date	Terms and conditions of the delegation of authority	Use of the delegation of authority during the 2023 financial year
Issuances of shares or complex securities as consideration for contributions in-kind to the Company without preferred subscription rights (resolution 24)	26 months July 25, 2024	5% of the share capital at the issuance date. Total nominal amount of capital increases pursuant to this delegation of authority: included in the nominal limit of €100 million set by resolutions 19 and 20 and in the Overall Capital Increase Limit. Total nominal amount of the debt securities issued pursuant to this delegation of authority: may not exceed €1 billion (this total nominal amount is included in the limit of €1 billion set by resolutions 19 and 20 and in the Overall Debt Securities Limit).	Nil
Shareholders' Meeting of May 25, 2022			
Authorization to allow the Company to trade its own shares (resolution 17)	18 months December 1 st , 2024	Limit: 10 % of the share capital on May 31, 2023 Maximum amount allocated: €2 billion Maximum purchase price per share: €150 (excluding acquisition costs)	€401,128,145.68
Authorization to reduce the share capital by cancellation of shares (resolution 18)	18 months December 1 st , 2024	Limit: 10 % of the share capital on 31, 2023	€228,547,978.36 2,786,454 shares*

* In addition, cancellation of 1,785,559 shares by decision of the Board of Directors of February 14, 2024 on the basis of the authorization granted by the Shareholders' Meeting of May 31, 2023.

9.2.1.2 Financial delegations of authority and financial authorizations submitted to the Shareholders' Meeting to be held on May 29, 2024

It is proposed to the shareholders to renew the following financial authorizations and delegations of authority during the Shareholders' Meeting to be held on May 29, 2024 (see the draft resolutions on the Company's website <https://legrandgroup.com/en>, in the section "INVESTORS AND SHAREHOLDERS / Shareholders' meetings / 2024 General Meeting"):

Authorization/delegation of authority	Duration and expiry date	Terms and conditions of the delegation of authority/Maximum nominal amount
Authorization to allow the Company to trade its own shares (resolution 15)	18 months November 29, 2025	Limit: 10% of the share capital on May 29, 2024 Maximum amount allocated: €2 billion Maximum purchase price per share: €150
Authorization to reduce the share capital by cancellation of shares (resolution 16)	18 months November 29, 2025	Limit: 10% of the share capital on May 29, 2024
Grant of authority to the Board of Directors for the purpose of carrying out one or more free share awards to staff members and/or company officers of the Company or related companies or some of them, with cancellation of shareholders' preferential rights to subscribe to the shares to be issued in relation to the free share awards (resolution 17)	38 months July 29, 2027	Limit: (i) 1.5% of share capital on the day the free shares are granted and (ii) 0.5% of the Company's share capital on the grant date per year
Issue of shares or complex securities, with preferential subscription rights (resolution 18)	26 months July 29, 2026	Total nominal amount of capital increases carried out under the authorization: may not exceed €200 million (this amount is deducted from the total nominal ceiling of €200 million for capital increases through the issue of shares or securities giving access to the capital (the " Global Capital Increase Ceiling "). Total nominal amount of debt securities (including bonds) likely to be issued by virtue of the delegation: may not exceed €2 billion (this amount is deducted from the total nominal ceiling for debt securities of €2 billion (the " Global Debt Securities Ceiling ").

Authorization/delegation of authority	Duration and expiry date	Terms and conditions of the delegation of authority/Maximum nominal amount
Issuance, by way of public offering other than those referred to in article L.411-2, 1° of the French Monetary and Financial Code, of shares or complex securities, with cancellation of preferential subscription rights (resolution 19)	26 months July 29, 2026	Total nominal amount of capital increases carried out under the authorization: may not exceed €100 million (this amount is deducted from the nominal ceiling of €100 million set out in resolution no.20 and from the Global Capital Increase Ceiling). Total nominal amount of debt securities (including bonds) likely to be issued by virtue of the delegation: may not exceed €1 billion (this amount is deducted from the €1 billion nominal ceiling in resolution no. 20 and from the Global Debt Securities Ceiling).
Issuance, by way of public offering as referred to in Article L.411-2, 1° of the French Monetary and Financial Code, of shares or complex securities, without preferential subscription rights (resolution 20)	26 months July 29, 2026	Total nominal amount of capital increases carried out under the authorization: may not exceed €100 million (this amount is deducted from the €100 million nominal ceiling in resolution no. 19 and from the Global Capital Increase Ceiling). Total nominal amount of debt securities (including bonds) likely to be issued by virtue of the delegation: may not exceed €1 billion (this amount is deducted from the nominal ceiling of €1 billion in resolution no. 11 and from the Global Debt Securities Ceiling).
Increase in the amount of issuances carried out with or without preferred subscription rights in the event of excess demand (resolution 21)	26 months July 29, 2026	Deadline: in accordance with the laws and regulations applicable on the issue date (<i>i.e.</i> , within 30 days of the close of the subscription period). Limit: in accordance with the laws and regulations applicable on the issue date (<i>i.e.</i> , up to 15% of the initial issue, at the same price as the initial issue).
Share capital increase by incorporation of reserves, earnings, premiums or other items which may be capitalized under the applicable regulations (resolution 22)	26 months July 29, 2026	Total nominal amount of capital increases carried out under the authorization: may not exceed €100 million. This ceiling is independent of any other ceiling relating to issues of equity securities and other securities authorized or delegated by the Shareholders' Meeting of May 29, 2024.
Delegation of authority granted to the Board of Directors to decide to issue shares or complex securities to members of a Company or Group savings plan, without shareholders' preferential subscription rights (resolution 23)	26 months July 29, 2026	Total nominal amount of capital increases carried out under the authorization: may not exceed €25 million (this amount is deducted from the nominal ceiling of €100 million in resolutions 19 and 20 and from the Global Capital Increase Ceiling).
Issuance of shares or complex securities as consideration for contributions in kind granted to the Company, with shareholders' preferential subscription rights waived in favor of the holders of the shares or securities constituting the contribution in kind (resolution 24)	26 months July 29, 2026	5% of share capital at the time of issue Total nominal amount of capital increases carried out under the authorization: may not exceed 5% of the share capital at the time of issue (this amount is deducted from the nominal ceiling of €100 million set out in resolutions no. 19 and 20 and from the Global Capital Increase Ceiling). Total nominal amount of debt securities (including bonds) that may be issued under the authorization: 5% of the share capital at the time of issue (this amount is deducted from the nominal ceiling of €1 billion in resolution no. 19 and 20 and from the Global Debt Securities Ceiling).

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